

FACTS

WHAT DOES HomeBridge Financial Services, Inc. DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- **Social Security number** and **Employment information**
- **Assets** and **Credit history**
- **Credit scores** and **Income**

When you are *no longer* our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share **Customers** personal information to run their everyday business. In the section below, we list the reasons financial companies can share their **Customers** personal information; the reasons **HomeBridge Financial Services, Inc.** chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does HomeBridge Financial Services, Inc. share?	Can you limit this sharing?
For our everyday business purposes — such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes — to offer our products and services to you	No	We Don't Share
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes — information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes — information about your creditworthiness	No	We Don't Share
For our affiliates to market to you	No	We Don't Share
For nonaffiliates to market to you	No	We Don't Share

Questions?

Call **866-933-6342** or go to <https://homebridge.com/privacychoices/>

Who we are

Who is providing this notice?

HomeBridge Financial Services, Inc.

What we do

How does HomeBridge Financial Services, Inc. protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does HomeBridge Financial Services, Inc. collect my personal information?

We collect your personal information, for example, when you

- **Apply for a loan** or
- **Provide employment information** or
- **Give us your income information** or
- **Tell us about your investment or retirement portfolio** or
- **Give us your wage statements**

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes — information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. **See below for more on your rights under state law.**

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Mortgage Management Consulting, Inc.; Indeed Abstract LLC*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *HomeBridge Financial Services, Inc. does not share with nonaffiliates so they can market to you.*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Homebridge Financial Services, Inc. jointly markets with other financial service companies.*

Other important information

For Alaska, North Dakota and Vermont Customers. We will not share personal information with nonaffiliates for them to market to you. We will not share personal information with nonaffiliates for joint marketing, except as provided by law.

For California Customers. We will not share personal information with nonaffiliates for them to market to you. Unless you limit our sharing by completing the Important Privacy Choices for Consumers, we will share personal information with our affiliates, and nonaffiliates for joint marketing, as provided by law.